

USE of PROCEEDS (post issue) GREEN BOND ISSUED 2019-MATURITY 2029 (ISIN XS2065601937)

					GREEN BOND ISSUED 2019 (post issue 31/12/2019)			
n.	Project Description and Eligible Category (DNV)	Eligible Green Category	Business Unit	SDG	total 2008-2018	2019	total	%
Cogeneration facilities							112.013.657	22,6%
1	Waste to energy plant for heat production in Parma	Energy efficiency	Waste management	 	2.250.445	2.197.493	4.447.938	0,9%
2	Waste to energy plant for heat production in Piacenza	Energy efficiency	Waste management	 	5.128.322	3.772.398	8.900.720	1,8%
6	Cogeneration plant Torino Nord	Energy efficiency	Energy	 	40.125.219		40.125.219	8,1%
8	Cogeneration plant Moncalieri-GT2 RPW	Energy efficiency	Energy	 	56.934.327	69.440	57.003.767	11,5%
13	Cogeneration turboexpansion plant "Celsius"	Energy efficiency	Networks	 	1.536.013		1.536.013	0,3%
Waste collection and sorting upgrades							35.388.104	7,1%
3	Development of separate waste collection services	Waste management efficiency and recycling	Waste management	 	4.188.722	15.549.086	19.737.808	4,0%
4	Biowaste recovery to produce compost and biomethane - Ferrania (SV)	Waste management efficiency and recycling	Waste management	 		8.780.500	8.780.500	1,8%
5	Biowaste recovery to produce compost and biomethane - Santhià (TO)	Waste management efficiency and recycling	Waste management	 		6.869.796	6.869.796	1,4%
Mini hydro power							4.263.001	0,9%
7	VDE hydroelectric plant (Chiomonte-Susa) Repowering project	Renewable energy	Energy	 		4.263.001	4.263.001	0,9%
Energy distribution and management							275.489.579	55,5%
9	Torino LED (I and II phases)	Energy efficiency	Energy	 	12.049.755	950.333	13.000.088	2,6%
10	Smart solutions	Energy efficiency	Energy	 	9.970.000	9.864.420	19.834.420	4,0%
16	Electricity distribution investments	Energy efficiency	Networks	 	46.790.731	9.127.401	55.918.132	11,3%
18	Gas distribution Smart Metering (Emilia and Liguria)	Energy efficiency	Networks	 	30.461.081	15.432.639	45.893.720	9,2%
19	Electricity distribution Smart Metering 1G (Torino and Parma)	Energy efficiency	Networks	 	40.141.998		40.141.998	8,1%
20	Replacement of gas distribution networks	Energy efficiency	Networks	 	82.589.494	18.111.727	100.701.221	20,3%
Wastewater treatment plant upgrades							61.594.858	12,4%
11	Improvement of Genova plants	Waste water treatment	Networks	 	18.398.514		18.398.514	3,7%
12	Improvement of Parma plants	Waste water treatment	Networks	 	728.036		728.036	0,1%
14	Investments in sewage and waste water plants (Emilia and Liguria)	Waste water treatment	Networks	 	29.325.418		29.325.418	5,9%
15	Investment in drainage and purification (La Spezia-Liguria)	Waste water treatment	Networks	 	2.256.691	10.886.199	13.142.890	2,6%
Water efficiency							4.677.908	0,9%
17	Water distribution Smart Metering (Emilia, Liguria and Piemonte)	Adaptation	Networks	 	353.660	4.324.248	4.677.908	0,9%
Electric vehicles							3.297.894	0,7%
21	E-mobility initiatives in the Iren offices	Transport	Market	 		3.297.894	3.297.894	0,7%
TOTAL PROCEEDS net of the issue discount							496.725.000	100,0%
ISSUE DISCOUNT							3.275.000	
TOTAL							500.000.000	