





**USE of PROCEEDS (post issue) GREEN BOND ISSUED 2019-MATURITY 2029 (ISIN XS2065601937)**
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(ISIN: XS2065601937)

(post emissione al 31.12.2021)

n.	Project Description and Eligible Category (DNV)	Eligible Green Category	Business Unit	SDG	total 2008-2018	2019	total	%
<b>Cogeneration facilities</b>					<b>105.974.326</b>	<b>6.039.331</b>	<b>112.013.657</b>	<b>22,55%</b>
1	Waste to energy plant for heat production in Parma	Energy efficiency	Waste management	 	2.250.445	2.197.493	4.447.938	0,90%
2	Waste to energy plant for heat production in Piacenza	Energy efficiency	Waste management	 	5.128.322	3.772.398	8.900.720	1,79%
6	Cogeneration plant Torino Nord	Energy efficiency	Energy	 	40.125.219		40.125.219	8,08%
8	Cogeneration plant Moncalieri-GT2 RPW	Energy efficiency	Energy	 	56.934.327	69.440	57.003.767	11,48%
13	Cogeneration turboexpansion plant "Celsius"	Energy efficiency	Networks	 	1.536.013		1.536.013	0,31%
<b>Waste collection and sorting upgrades</b>					<b>4.188.722</b>	<b>31.199.382</b>	<b>35.388.104</b>	<b>7,12%</b>
3	Development of separate waste collection services	Waste management efficiency and recycling	Waste management	 	4.188.722	15.549.086	19.737.808	3,97%
4	Biowaste recovery to produce compost and biomethane - Ferrania (SV)	Waste management efficiency and recycling	Waste management	 		8.780.500	8.780.500	1,77%
5	Biowaste recovery to produce compost and biomethane - Santhià (TO)	Waste management efficiency and recycling	Waste management	 		6.869.796	6.869.796	1,38%
<b>Mini hydro power</b>						<b>4.263.001</b>	<b>4.263.001</b>	<b>0,86%</b>
7	VDE hydroelectric plant (Chiomonte-Susa) Repowering project	Renewable energy	Energy	 		4.263.001	4.263.001	0,86%
<b>Energy distribution and management</b>					<b>222.003.059</b>	<b>53.486.520</b>	<b>275.489.579</b>	<b>55,46%</b>
9	Torino LED (I and II phases)	Energy efficiency	Energy	 	12.049.755	950.333	13.000.088	2,62%
10	Smart solutions	Energy efficiency	Energy	 	9.970.000	9.864.420	19.834.420	3,99%
16	Electricity distribution investments	Energy efficiency	Networks	 	46.790.731	9.127.401	55.918.132	11,26%
18	Gas distribution Smart Metering (Emilia and Liguria)	Energy efficiency	Networks	 	30.461.081	15.432.639	45.893.720	9,24%
19	Electricity distribuzione Smart Metering 1G+2G (Torino and Parma)	Energy efficiency	Networks	 	40.141.998		40.141.998	8,08%
20	Replacement of gas distribution networks	Energy efficiency	Networks	 	82.589.494	18.111.727	100.701.221	20,27%
<b>Wastewater treatment plant upgrades</b>					<b>50.708.659</b>	<b>10.886.199</b>	<b>61.594.858</b>	<b>12,40%</b>
11	Improvement of Genova plants	Waste water treatment	Networks	 	18.398.514		18.398.514	3,70%
12	Improvement of Parma plants	Waste water treatment	Networks	 	728.036		728.036	0,15%
14	Investments in sewage and waste water plants (Emilia and Liguria)	Waste water treatment	Networks	 	29.325.418		29.325.418	5,90%
15	Investment in drainage and purification (La Spezia-Liguria)	Waste water treatment	Networks	 	2.256.691	10.886.199	13.142.890	2,65%
<b>Water efficiency</b>					<b>353.660</b>	<b>4.324.248</b>	<b>4.677.908</b>	<b>0,94%</b>
17	Water distribution Smart Metering (Emilia, Liguria and Piemonte)	Adaptation	Networks	 	353.660	4.324.248	4.677.908	0,94%
<b>Electric vehicles</b>						<b>3.297.894</b>	<b>3.297.894</b>	<b>0,66%</b>
21	E-mobility initiatives in the Iren offices	Transport	Market	 		3.297.894	3.297.894	0,66%
<b>TOTAL PROCEEDS net of the issue discount</b>					<b>383.228.425</b>	<b>113.496.575</b>	<b>496.725.000</b>	<b>100,00%</b>
<b>ISSUE DISCOUNT</b>							<b>3.275.000</b>	
<b>TOTAL</b>							<b>500.000.000</b>	