

USE of PROCEEDS (post issue) GREEN BOND ISSUE 2017-MATURITY 2027
(ISIN XS1704789590)

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ISSUED 2017-MATURITY 2027
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n.	Eligible Project & Eligible Category (DNV)	Eligible Green Category	Business Unit	FUNDED AMOUNT AT 31/12/2017	%
Cogeneration facilities				213.494.576	43,4%
1	Waste to energy plant for Heat Production in Parma	Energy efficiency	Waste management	212.056.840	43,1%
2	Waste to energy plant for Heat Production in Piacenza	Energy efficiency	Waste management		
21	Cogeneration turboexpansion plant "Celsius"	Energy efficiency	Networks	1.437.736	0,3%
Energy distribution and management				19.092.870	3,9%
4	Accumulators district heating Bit (TO)	Energy efficiency	Energy	3.912.992	0,8%
5	Accumulators district heating Martinetto (TO)	Energy efficiency	Energy	11.277.657	2,3%
6	Accumulators district heating Mirafiori Nord (TO)	Energy efficiency	Energy	1.891.980	0,4%
7	Heat exchange and pumping substation in Lucento	Energy efficiency	Energy		
8	Heat exchange and pumping TRM in Grugliasco and interconnection with Grugliasco and Beinasco	Energy efficiency	Energy	2.010.241	0,4%
Energy network development				129.397.156	26,3%
9	Piacenza district heating network, connection and pumping station at WTE	Renewable energy	Energy	5.652.481	1,1%
10	Parma district heating network	Renewable energy	Energy	25.998.734	5,3%
11	District heating networks development in Torino	Renewable energy	Energy	90.966.883	18,5%
12	District heating networks development in Reggio Emilia	Renewable energy	Energy	6.779.058	1,4%
Mini hydro power				13.553.012	2,8%
13	Mini Hydro La Loggia (TO)	Renewable energy	Energy	4.309.083	0,9%
14	Mini Hydro Pianchette - Noasca (TO)	Renewable energy	Energy		
15	Mini Hydro Giffoni plant repowering	Renewable energy	Energy		
22	Hydroelectric investments	Renewable energy	Networks	9.243.929	1,9%
Solar PV energy eeneration				18.000.000	3,7%
16	Enia Solaris photovoltaic plants near Brindisi	Renewable energy	Energy	18.000.000	3,7%
Waste collection and sorting upgrades				42.123.504	8,6%
3	Development of separate waste collection services	Waste management efficiency and recycling	Waste management	42.123.504	8,6%
Waste water treatment plant upgrades				56.118.882	11,4%
17	Improvement of Genova plants	Waste water treatment	Networks	37.120.285	7,5%
18	Improvement of Reggio Emilia plants	Waste water treatment	Networks	10.350.863	2,1%
19	Improvement of Piacenza plants	Waste water treatment	Networks	6.077.610	1,2%
20	Improvement of Parma plants	Waste water treatment	Networks	2.570.124	0,5%
TOTAL FINANCED				491.780.000	100,0%
TOTAL ISSUE DISCOUNT				8.220.000	
TOTAL AMOUNT				500.000.000	