

USE of PROCEEDS (post issue) GREEN BOND ISSUED 2018-MATURITY 2025 (ISIN XS1881533563)

				GREEN BOND ISSUED 2018						
				(post issue 31/12/2019)						
n.	Eligible Category (DNV)	Eligible Green Category	Business Unit	Allocated at 31/12/2018	%	Allocation 2019	%	Allocated at 31/12/2019	%	
Cogeneration Facilities				209.717.383	42,3%			209.717.383	42,3%	
7	Cogeneration plant Torino Nord	Energy Efficiency	Energy	191.112.162	38,6%			191.112.162	38,6%	
10	Cogeneration plant Moncalieri - GT2 RPW	Energy Efficiency	Energy	18.605.221	3,8%			18.605.221	3,8%	
Electric Vehicles				5.290.946	1,1%			5.290.946	1,1%	
14	E mobility-Iniziatives in the Iren offices	Transport	Market	5.290.946	1,1%			5.290.946	1,1%	
Energy Distribution and Management				35.672.437	7,2%	2.601.944	0,5%	38.274.381	7,7%	
2	Accumulators district heating in San Salvario (TO)	Energy Efficiency	Energy	1.791.294	0,4%	2.601.944	0,5%	4.393.238	0,9%	
3	Accumulators district heating in Piacenza (PC)	Energy Efficiency	Energy							
4	Accumulators district heating in Parma (PR)	Energy Efficiency	Energy							
5	Accumulators district heating in Reggio Emilia (RE)	Energy Efficiency	Energy							
16	Electricity distribution investments	Energy Efficiency	Networks	33.881.143	6,8%			33.881.143	6,8%	
Mini Hydro Power				106.819.404	21,6%	3.444.375	0,7%	110.263.779	22,2%	
6	San Mauro/Diga del Pascolo Mini Hydro plant	Renewable Energy	Energy							
8	Valle Orco hydroelectric plants	Renewable Energy	Energy	102.016.616	20,6%			102.016.616	20,6%	
9	VDE hydroelectric plant (Chiomonte-Susa) Repowering project	Renewable Energy	Energy	1.041.138	0,2%	3.444.375	0,7%	4.485.513	0,9%	
11	Mini Hydro Fornace plant in Baiso (RE)	Renewable Energy	Energy	3.761.650	0,8%			3.761.650	0,8%	
Solar PV Energy Generation				24.394.630	4,9%			24.394.630	4,9%	
12	Photovoltaic plants owned by "Varsi" company	Renewable Energy	Energy	16.815.772	3,4%			16.815.772	3,4%	
13	Photovoltaic plants owned by "Greensource" company	Renewable Energy	Energy	7.578.858	1,5%			7.578.858	1,5%	
Waste Collection and Sorting Upgrades				7.265.347	1,5%			7.265.347	1,5%	
1	Revamping Saliceti plant owned by Recos company (WDF recovery)	Waste Management Efficiency and Recycling	Waste Management	7.265.347	1,5%			7.265.347	1,5%	
Waste Water Treatment Plant Upgrades				100.438.533	20,3%			100.438.533	20,3%	
15	Investments in Sewage and Waste water plants (Emilia and Liguria)	Waste Water Treatment	Networks	100.438.533	20,3%			100.438.533	20,3%	
TOTAL PROCEEDS net of the issue discount				489.598.681	98,8%	6.046.319	1,2%	495.645.000	100,0%	
ISSUE DISCOUNT				4.355.000	TOTAL FUNDED AMOUNT				4.355.000	
TOTAL				493.953.681	500.000.000				500.000.000	